# List of Tables

Permissions	2
Transactions	2
Reports	2
Lists	3
Setup	4
Custom Record	4
Forms	5
Preferences	5

### Permissions

#### **Additional References:**

• Refer to the "Set up permissions for non-administrators roles in NetSuite" section from the article on <u>Pre-installation tasks</u>.

Transactions		
Permission	Level	
Credit Memo	Edit	
Customer Deposit	Edit	
Customer Payment	Edit	
Customer Refund	Edit	
Find Transaction	Full	
Fulfill Orders	View	
Invoice	Edit	
Item Fulfillment	Edit	
Opportunity	Edit	
Estimate	Edit	
Sales Order	Full	
Adjust Inventory	Full	
Cash Sale	Edit	
Cash Sale Refund	Edit	
Item Receipt	Edit	
Return Authorization	Edit	
Sales Order Approval	Edit	
Return Auth. Approval	Edit	
Refund Returns	Edit	
Reports		
SuiteAnalytics Workbook	Edit	

## Permissions

Lists		
Permission	Level	
Billing Schedules	Edit	
Cases	Edit	
Contact Roles	View	
Contacts	Edit	
Currency	View	
Custom Record Entries	Full	
Customers	Edit	
Documents and Files	Full	
Employee Record	Edit	
Employees	Edit	
Items	Edit	
Locations	Edit	
Notes Tab	Edit	
Perform Search	Full	
Project Tasks	Full	
Projects	Edit	
Sales Campaigns	View	
Subsidiaries	Full	
Track Messages	Full	
Bins	Edit	
Tax Records	View	
Tax Schedules	View	
Ship Items	View	

## Permissions

Setup		
Permission	Level	
Access Token Management	Full	
Accounting Lists	Edit	
Allow JS / HTML Uploads	Full	
CRM Lists	Full	
Custom Fields	Full	
Custom Lists	Full	
Custom Record Types	Full	
Delete Event	Full	
Set Up Company	Full	
SuiteApp Marketplace	Full	
SuiteBundler Audit Trail	Full	
SuiteScript	Full	
User Access Tokens	Full	
Users & Passwords	Full	
Web Services	Full	
Accounting Preferences	View	
Custom Record		
Celigo SFDC Lookups	View	
If you're using the Contract Renewal Module you'll need below.	to provide the custom record permissions mentioned	
Contract Item	Full	
Contract Renewal Preferences	Full	
Contract	Full	
Contract Renewal Action	Full	

Forms  • Enable the following forms for a role		
Transaction		
Item		
Custom Record		
Bill of Materials		
Time		
Entity		
CRM		
Other Record		
Inventory Detail		

Preferences	
Global Search Includes Transaction Numbers	True